

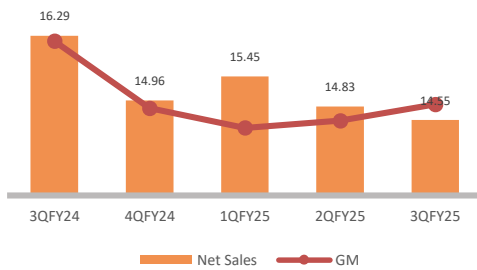
POL Result Review - 3QFY25



Monday, April 28, 2025

Rupees' millions	3QFY25	3QFY24	YoY	9MFY25	9MFY24	YoY
Net Sales	14,551	16,288	10.7% ▼	44,834	50,334	10.9% ▼
Operating Cost	-3,236	-2,590	24.9% ▲	-9,602	-8,816	8.9% ▲
Gross Profit	9,755	11,716	16.7% ▼	29,588	35,411	16.4% ▼
Exploration Cost	-1,412	-313	351.3% ▲	-9,773	-1,446	575.7% ▲
Administrative Expenses	-121	-93	29.2% ▲	-353	-285	23.8% ▲
Operating Profit	7,657	10,388	26.3% ▼	17,832	30,942	42.4% ▼
Other Income	2,846	3,980	28.5% ▼	11,219	11,753	4.5% ▼
Finance costs	-1,086	-665	63.3% ▲	-2,944	-2,262	30.2% ▲
Profit Before Taxation	9,418	13,703	31.3% ▼	26,106	40,433	35.4% ▼
Taxation	-2,806	-1,343	109.0% ▲	-9,353	-10,494	10.9% ▼
Profit After Taxation	6,612	12,361	46.5% ▼	16,753	29,939	44.0% ▼
Earnings Per Share	23.29	43.55	46.5% ▼	59.02	105.47	44.0% ▼
Dividend	0.00	0.00	-	25.00	25.00	-
Bonus	0%	0%		0%	0.00	
Gross Margin	67.0%	71.9%	4.9% ▼	66.0%	70.4%	4.4% ▼
Exploration Cost to Sales	-9.7%	-1.9%	7.8% ▲	-21.8%	-2.9%	18.9% ▲
Admin Cost to Sales	-0.8%	-0.6%	0.3% ▲	-0.8%	-0.6%	0.2% ▲
Other Income to Sales	19.6%	24.4%	4.9% ▼	25.0%	23.3%	1.7% ▲
Effective Taxation	-29.8%	-9.8%	20.0% ▲	-35.8%	-26.0%	9.9% ▲
Net Margin	45.4%	75.9%	30.5% ▼	37.4%	59.5%	22.1% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

